

# SINGLEPOINT RMV Services





# **RMV Lookup**

- Validates Driver and Vehicle Information for rating
- Driver and Vehicle Lookup outside rating
- Provides pertinent data, not as comprehensive as ATLAS

# Where do I lookup Driver &/or Vehicle Info?

- From SinglePoint Dashboard (outside rating) RMV All Services
- Select Run Inquiry for driver or vehicle
- Enter First Name, Last Name, DOB and License #
- Enter Plate # and Type or VIN#



From SinglePoint Dashboard (inside rating)
Select Auto icon
Select Use RMV
Enter First Name, Last Name, DOB and
License #

DRIVERS	
Driver 1:	First Name     License #     D.O.B.       ADD DRIVER
RMV LOOKU	Cancel

# What does RMV Lookup find for me?

## • Driver

Vehicle

- SDIP
- Policy Info
- Earned Premium
- Date First Licensed
- Policy History-10 years

- Year, Make, Model, VIN
- Plate# & Type
- Ownership
- Reg Status & Exp Dt
- Odometer reading

# **Consumer E-Stamp Request**

From Email or SinglePoint Dashboard Email goes to all users with stamp request notification checked off

Rating	Quotes Forms Leads Inbox 2 Clients eStamp Requests						
Auto Auto	Personal Quotes Commercial Quotes						

#### **SINGLEPOINT** EVR

#### **Electronic Vehicle Registration**

An eStamp request has been initiated by the individual listed below for the vehicle and transaction indicated. Please click the **Verify Insurance** button to open and review the request in SinglePoint.

Owner:	
Owner email:	
Vehicle:	
Transaction type:	Renew

#### Verify Insurance [singlepointrating.com]

# How did I get this e-stamp request? The customer received an RMV-2 in the mail Insurance section "ins stamp required"



On back of RMV-2 instructs consumers to: 1-Go to singlepointevr.com 2-Search for agent 3-Enter data 4-Request e-stamp Agent can address email or E-Stamp Tab and follow Rapid Registration steps

# How do I process Consumer E-Stamp?

- Follow steps for Rapid Registration Renewal
- Be sure to check policy before validating insurance
- If not your customer, try to assist by moving request internally or emailing customer to let them know you are not the agent
- If they requested it online, they want it processed online





# Rapid Renewal or Reinstatement

No RTA needed



From the SinglePoint dashboard on the left under RMV Services enter the plate # you wish to renew or reinstate. Select the option in red.

This is the preferred and fastest method.

#### Enter the date of birth for the client -If 2 people on reg only enter the first person.

- If lease use the customers DOB.
- If commercial, you would enter the FID no spaces. (see example below)

# Enter an email address for the person making payment

- Payment is only valid for current day.

#### Select the customers Ins carrier

(if not in the drop down please contact Boston software to have the e-stamp added).

#### Click Proceed

#### The RMV returned the following information for the data you entered: Vehicle: 2 Owner(s): Eligible for Renewal: Yes Fees: \$60.00 RMV+ \$20.00 BSC Payment Method Fees: \$2.69 CreditCard V Notifications: Registration is currently active - VRGVAL Y Enter the information to confirm owner, apply eStamp, and send payment request Owner DOB: 01/01/1940 m Owner Email: melissa@bostonsoftware.com Writing Company: Safety Insurance Company (77 🔻 PROCEED Go Back Owner Fid: Owner Email: Writing Company: Carrier

RMV RESULTS

## A message will appear letting you know the payment was sent

## Customer must pay same day request is sent

#### PAYMENT REQUEST

SinglePoint has sent an email to melissa@bostonsoftware.com requesting payment to complete the Registration Renewal process. This payment request is only valid today.

Once the consumer successfully makes the payment in full, the RMV will email the consumer a PDF receipt indicating that the Registration Renewal process is complete and the vehicle is registered.

If additional information, stickers, or plates are necessary, the RMV will handle it.

CLOSE

## Customer receives payment email and selects "Make Payment" at bottom



Boston Software

#### Vehicle Registration Renewal

You are receiving this Payment Request, initiated by your insurance agent, in order to complete the transaction for the below referenced vehicle. Please click the Make Payment button and enter your credit card information. Once successfully completed, a confirmation will be sent to you as proof of this transaction.



#### Payment Request

The following fees are required to complete registration renewal:

#### Transaction Fees

Renewal Fees	\$60.00
Third Party Expedite Fee	\$20.00

#### Payment Option Fees

Credit Card Processing Fee \$2.69

#### Total Payment Due

\$82.69

Total

Make Payment



#### **Boston Software**

Once the payment is received the customer will receive an email confirmation

Nothing more for the agent to do

The RMV will mail the customer a new registration and updated plate decal. The customer (individual not business) can go to mass.gov/RMV and log into their profile if they need a copy ASAP

#### Vehicle Registration Renewal

Owner Vehicle											
The fo	The following fees are due in order to complete Registration Renewal:										
	Transaction Fees										
Renewa	al Fees			\$6	60.00						
Third Pa	arty Expe	dite Fee		\$2	20.00						
Payment Options Fees											
Credit C	ard Proc		\$2	2.69							
		Total Paymen	t Due								
lf paying	g by Cred	itCard		\$8	32.69						
IMPORT with a r	ANT: After receipt of ti immediate	you make payment, you sho his transaction. If you do not Ily as your Registration may	uld receive a confirma receive this receipt, pk NOT have been succe	tion and ease co ssfully n	a follow up ema ntact your agent enewed.						
	VISA 424	42 4242 4242 4242	04 / 24	242	42424						
	Pay										



RTA

# E-stamping in SinglePoint



## Many places to use e-Stamps in SinglePoint

- 2A's
- Registration renewals
- Consumer requests for reg renewal
- Registration reinstatements
- RTA's
- RTA Get Ready pre-approval



## **Benefits of e-stamps in SinglePoint**

- Better customer service: your insureds will love not having to come into your agency or go to the RMV branch themselves
- Save time and effort, eliminates the back-and-forth and various manual steps over the alternatives
- Eliminates need for rubber stamps, fax machines and mistakes
- Very easy to use
- All staffers working remotely have access to e-stamps (instead of having just one rubber stamp for each carrier that stays in the office drawer)
- Electronic record of transaction: always good to be able to prove you've done the work
- Fully acceptable by RMV, agents and carriers
- SinglePoint has e-stamps for almost every carrier that writes business in MA



# Creating an RTA in SinglePoint



## SERVICE TYPE TAB

🔵 sii	NGLEPOINT		DASHBOARD	OPEN 🗸	NEW Y	📥 TOOLS 🗸	🏟 MICHELE G. 🗸	8
1 5	ervice Type	2 Vehicle	3 Owner/Addresses		4	Purchase	5 In	surance
New	Title And Registration							
9	SERVICE TYPE					Instru	ctions for Completing RT/	A
	l Want To:	Register and title a vehicle	▼					
	Purchase Type: 🕕	💿 Casual 🔵 Dealer						
	Ownership Type:	Personally Owned	▼					
Ski	p to RTA Form					Save	e and Close	

RETURN TO RMV DASHBOARD

NGLEPOINT			DASHBOARD	open 🗸	NEW Y	🖀 tools 🗸	🌣 MICHELE
VEHICLE	VEH	ICLE TAB				Instru	ctions for Completin
VIN:							
✓ Vehicle Details							
Year, Make, Model, Model Number:	2011	American Honda Mo <sup>-</sup>	PILOT		EX		
Trim:	EX						
Body Style and Type:	Sports Utility Vehicle 🔻	Passenger 🔻					
Primary and Secondary Color:	Blue 🔻	Secondary Color 🔹					
Transmission and Cylinders:	Automatic Transmiss 🔻	6					
Passengers and Doors:	5	4					
Fuel Type:	Gas 🔹						
Gross Vehicle Weight: 🚺	Gross Vehicle Weight						
Condition:	• Used O New						
Registration Type:	Passenger	•					
Odometer:	152000	Actual Mileage 🔹					
Registered Weight: ()	Registered Weight						
New Plate Type:	PANPL - Passenger Normal	Red (PAN)	Plate Type Help				
Previous Title:	MA 🔻	07/04/2014					
Title and Brand Type: 🚺	Clear 🔻	~					
ip to RTA Form				ſ	531/0	we and close	DED/JOUE

NGLEPOINT			DASHBOARD	OPEN 🗸	NEW Y	🖀 TOOLS 🗸	S MICHELE G. V
Service Type	Vehicle	3	Owner/Addresses		<b>4</b> P	urchase	<b>5</b> Ins
Title And Registration	1						
OWNER INFORMATION						Instruction	ons for Completing RTA
Owner 1 Name:		Middle Name				WNER	
Owner 1 DOB & License:			MA	•			
Owner 1 Contact Info:	Phone Number	Phone Type	▼ Email				
Residential Address:			Unit/Apt		Unit Type	• D 4	dit Residential
	Street Address 2						auress
		МА	•				
Mailing Address:			Unit/Apt		Unit Type	• E	Edit Mailing Address
	Street Address 2						
		MA	•				
Owner 2 Name:	First Name	Middle Name	Last Name		LOOKUP OWI	NER	
Owner 2 DOB & License:	MM/DD/YYYY	License Number	MA	•		_	
Owner 2 Contact Info:	Phone Number	Phone Type	▼ Email				
Is Vehicle Financed:	🔿 Yes 💿 No						
Is Vehicle Leased:	🔵 Yes 💿 No						
Garaging Address: 🕕	Owner 1 Residential Addre	ss	•				

### PURCHASE TAB-Enter Data, Next



Skip to RTA Form

Save and Close PREVIOUS NEXT

Save

8

## INSURANCE TAB- Enter data and CHECK RMV ELIGIBILITY

🔿 s	INGLEPOINT		DASHBOARD	open 🗸	NEW Y	📥 tools 🗸	🌣 MICHELE G. 🗸	8
	Service Type	Vehicle	Owner/Addresses			urchase	🎽 🌀 Insu	rance
Nev	v Title And Registration							
	INSURANCE VERIFICATION					Instru	ctions for Completing RTA	-
	Effective Date:	06/05/2023	<u> </u>					
	Policy Change Date:	09/13/2023	<b>m</b>					
	Writing Company: 0	NGM Insurance Company (612)	•					
	Signed By:	Best Agent						
							-	
5	kip to RTA Form			Save Save	ave and Close	PREVIOUS	CHECK RMV ELIGIBILITY	

## Select Get Ready for pre-approved RTA, or Skip to Form

👩 (	Owner/Addresses		Purchase —
RMV RESULTS			
✓ The RMV returned	d the following information	for the data you entere	d:
Owner 1: Vehicle:			
∨ Get Ready			
	r⊡∎⊳Get	Ready	
This RTA transacti will review the da generate a QR co you what fields ne	on is eligible for Get Ready ta to verify that all requirem ded RTA that will be accepte eed to be corrected. Click "G	pre-approval. The RMV A ents are met. If so, Single ed at the RMV branch. If So to Get Ready" button l	ATLAS system Point will not, it will tell below.
	GO TO GET READY	SKIP TO FORM	Go Back

Print / PDF 🌌	e Signature 📥 E-Stan	np <b>P</b> Notes	Save
1 2 INSTRUCTIONS FOR (	COMPLETING RTA		
REGISTRY OF MOTOR VEHICLES	Registration and	d Title Application	
A. Service Type	I Want To:	Change plate on existing vehicle with no amendments*	
Select the transaction to be performed. Provide the plate number below if applicable.	Transfer plate to a new vehicle* Reinstate a registration*	Renew a registration* Amend a registration*	
Plate Type Plate Number	Apply for a salvage title Apply for a title only	Select the information to be amended. Enter new information in the section indicated	l.
Transactions/Amendments in bold require an insurance stamp.	Apply for a registration only     Transfer a plate between two vehicles*	Color (B 4.)	), ⊨ or ⊢) ) Address (G)
Italicized transactions may require an insurance stamp.	Register previously titled vehicle     Title previously registered vehicle*	□ Total Gross Weight □ Insurance (B 12.) □ Other.	e (K)
Transactions with * require plate type and number above.	Transfer vehicle to surviving spouse*	Name (D or F) VIN (B 1.) For vehicles with no MA Title	9
B. Vehicle Information	B1. Vehicle Identification Number (VIN)	B2. Body Sty SUV - Sport	le Utility Veh ❤
B3. Registration Type: Passenger Com	inercial Bus Livery Camper B4. Co	or(s): Black White Brown Blue Ye	llow ⊡Gray ver ⊡Gold
B5. Year Make Make Not Ava 2011 Honda (HOND)	ailable? Model	Model# Trim EX EX	
B6. Transmission Type: Automatic B7. Nu	umber of: Cylinders / Passengers / Doors B8. F	uel Type: 🗙 Gas 📄 Electric 📄 Propane B9. Odo esel 🗍 Hybrid 🗋 Other: 1520	ometer (Miles)
B10. Bus: Regular DPU School Bus School Pupil/Taxi School Pup	B11. If carrying passengers for enter max seating capacity	or hire, B12. Total Gross Weight (Laden) Cannot exceed GVWR	
C. Title Information	C1. Vehicle Condition D New Used	C2. Previous Title Issue Date (MM/DD/YYYY) 07/04/2014	
C3. Previous Title Number	Previous Title State	Previous Title Country USA - USA	
C4. Title Type: Clear Salvage Re	constructed C5. Primary Salvage Title Brand vner Retained Repairable Parts Only	t: C6. Secondary Salvage Brand(s): Vandalism Theft Fire Salt Collision	Flood Other
D. Owner 1 Information	D1. Select Owner(s) Identification Requireme	nt being provided for registration purposes X MA L mber C Lawful Presence/Foreign Unexpired Passp	icense/ID ort/Consular ID
D2. 1st Owner's Name (Last, First, Middle)	D3. Date of Birth	(MM/DD/YYYY) D4. License/ ID/ SSN/ Passport/ C	onsular ID #
D5. Residential Address	Apt. # City State	Zip Code D6. Where was document from D4	issued?
DZ Maller Address Production	A-1 4 01- 01-1-		¥

# How do I find my saved RTA?



## Select Name from List which opens RTA

<b></b> ->			DADDOARD		TOOLS +	WIICHELE G. Y
Searc	n By Vin Q	● VIN   Plate   Last Name	Business Name			
						🗌 SELECT ALL 🛍 DE
Showin	g Last 7 Days					
	Owner	Agent Name	Transaction Type	Vin/Plate		Last Modified
$\Box$	Michele Gillen	Michele Gillen	Register and title a vehicle			Sep 13, 2023
$\bigcirc$	janna joyce	janna one	Register and title a vehicle			Sep 13, 2023
$\bigcirc$	No Owner	janna one	Register and title a vehicle			Sep 13, 2023
$\Box$	janna joyce	janna one	Register and title a vehicle			Sep 12, 2023

#### How to obtain e-stamps?

Subscribe to a PL carrier rate book and e-stamp is provided

CL stamps provided based upon the carrier's email authorization for an agent. (Also, Hagerty/Essentia and PURE/Privilege Underwriters Reciprocal Exchange)

Reminder: If carrier is removed from Auto rating license, e-stamp is as well.

What if I don't see an e-stamp in my SinglePoint?

Call Boston Software, can be added, may need authorization. List of available stamps: https://bostonsoftware.com/resource-center/estamp-esignature/

**Question and Answers** 

## **Contact us for help at Boston Software**

Michele Gillen <u>michele@bostonsoftware.com</u> Melissa Nowak <u>melissa@bostonsoftware.com</u>

Tech Support/Customer Service support@bostonsoftware.com Call us at: 781-449-8585 or use Live Chat

